IN THE UNITED STATES DISTRICT COURT

FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

EASTERN DIVISION

PRIDE OF THE SOUTH CATFISH, INC.

PLAINTIFF

VS.

CIVIL ACTION NO. 4:07-CV-00152-TSL-LRA

SOUTHERN PRIDE CATFISH, a division of AMERICAN SEAFOODS GROUP, LLC

DEFENDANT

AGREED JUDGMENT OF DISMISSAL AS TO AMERICAN PRIDE SEAFOODS, A DIVISION OF AMERICAN SEAFOODS GROUP, LLC, WITH PREJUDICE

THIS MATTER having come before the Court on Motion ore tenus of Plaintiff and the Court having been advised that Defendant, Southern Pride Catfish, a division of American Seafoods Group, LLC, has no objection to the dismissal and, in fact, is agreeing to said dismissal, and the Court being fully advised in the premises, the Court finds that Southern Pride Catfish, a division of American Seafoods Group, LLC, should be and is hereby dismissed with prejudice in this civil action.

IT IS, THEREFORE, ORDERED, adjudged and decreed that Southern Pride Catfish, a division of American Seafoods Group, LLC, is dismissed with prejudice in this civil action.

SO ORDERED, this the 9th day of September, 2008.

/s/Tom S. Lee UNITED DISTRICT COURT JUDGE

APPROVED:

/s/ M. Jay Nichols
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AMERICAN SEAFOODS GROUP, LLC